



## ADITYA BIRLA GROUP

A **US\$67** billion global conglomerate, Aditya Birla Group is in the League of Fortune **500** and has a consolidated market cap of over **US\$112 billion\***.

At the forefront of the Group's growth story is its commitment to sectoral leadership and pioneering initiatives. Aditya Birla Group is present across over 20 sectors across 41 countries and 6 continents with over 340 state-of-the-art manufacturing units. Anchored by an extraordinary force of over 227,500 employees, the Group is built on a strong foundation of stakeholder value creation. Today, 42% of the Group revenues flow from overseas operations that span countries in North and South America, Africa, Asia, and Europe.

Founded in 1857 by Seth Shiv Narayan Birla with humble cotton trading operations in Pilani, Rajasthan, Aditya Birla Group's journey has been one of relentless growth and evolution. With over 165 years of responsible business practices, the Group has grown into global powerhouses in a wide range of sectors - from metals to cement, fashion to financial services and textiles to trading.

The Group's metal flagship, Hindalco is world's largest aluminium company by revenue, and among the leading producers of primary aluminium in Asia. It's subsidiary, Novelis, is a global leader in aluminium rolling and recycling. Our flagship cellulosic fibre business, Grasim, is one of the largest global producers of viscose staple fibre. Birla Carbon is one of the world's largest carbon-based solutions companies with an annual production capacity of over 2 million metric tonnes. These businesses underscore our technological prowess, drive towards innovation and operational excellence.

Our cement flagship, UltraTech, is today the third-largest producer (excluding China) of cement in the world with a consolidated grey cement capacity of over 192 MTPA. The Group is also world's third largest and India's largest manufacturer of porcelain insulators. The Group's real estate arm, Birla Estates, is one the leading real estate players of the country. Strategically focused on four key markets of Mumbai Metropolitan Region (MMR), Pune, Bengaluru, and National Capital Region (NCR) in India, Birla Estates registered a total consolidated GDV INR 70,000 crore (\$8.12 billion) and booking value of INR 8,087 crore (\$938 million) in FY2025. These cumulatively denote the Group's commitment to infrastructure development worldwide.

In India, Aditya Birla Group commands a formidable presence, shaping consumer preferences and industry trends. As the leading player in branded apparel segment, it serves the rising fashion quotient of aspirational India through its businesses, Aditya Birla Fashion and Retail and Aditya Birla Lifestyle Brands, which have together built a fashion ecosystem comprising over 30+ marquee brands.

In viscose filament yarn, the Group caters to diverse industrial needs. Its dominance in the chlor-alkali sector underscores its focus on sustainability and responsible business practices. Its financial services arm, Aditya Birla Capital, empowers individuals and businesses to secure their financial future with confidence. With its new growth engines, Aditya Birla Group is preparing for a formidable presence across dining and hospitality, jewellery, and paints industry.

In one year of its launch, the Group's paint business, Birla Opus, became India's second largest player in

decorative paints by installed capacity. Through its 6 manufacturing facilities spread across the country, it boasts of a consolidated capacity of 1332 MLPA; greater than combined current capacity of existing 2nd, 3rd and 4th largest players in India. The Group forayed into retail jewellery segment with a \$600 million initial investment in 2024. Today, Indriya is expanding its footprint across the country at a fast pace with 27 stores operating in key cities. Indriya plans to open 100 stores across India by FY2026. The dining and hospitality arm of the Group, Aditya Birla New Age Hospitality today manages 7 distinct restaurants: Hakkasan, Yauatcha, Nara Thai, CinCin, ODE, Waarsa, and Supa San. It also operates Jolie's, an exclusive members-only luxury club, and Bay 21, a luxury banqueting space in Mumbai.

In its ESG commitments, the Group embraces a double-materiality strategy which emanates from our resolve to be a Force for Good. It signifies a paradigm shift in the integrated approach to our ability to sustain.

Aditya Birla Group businesses share a common vision of working together to create social value and make a positive difference to the consumers and communities it serves. Aditya Birla Group harvested 98.4 million cubic metres of water in FY22 and FY23 and recycled or re-used 12 million+ tonnes of waste#.

Our metal flagship, Hindalco has been honoured as world's most sustainable aluminium company in the Dow Jones Sustainability Indices (DJSI) for five consecutive years. Its subsidiary, Novelis, recycled over 84 billion beverage cans in FY2025 and recycled over 4.3 million MT of aluminium across four continents. UltraTech was ranked 9th in the Global Sectoral Ranking of the S&P Dow Jones Sustainability World Index for 2024, making it the highest-ranked Indian cement company on the list. This marks the fourth consecutive year UltraTech has been placed in the top 10 in the Construction Material sector. It is also more than 5.3 times water positive and 3.40 times plastic negative.

Our fashion powerhouse, ABFRL, achieved the highest score in India and fourth highest score globally in the Retail sector in S&P Global CSA (2024). It has achieved 'Zero Waste to Landfill' and 'Water Positive' status across all its facilities. Birla Carbon the only carbon black multinational to receive IATF certification across all its manufacturing sites.

Beyond its business endeavours, Aditya Birla Group is deeply committed to social responsibility and community development. The Group reaches out to 11 million people across 9,000 villages through Aditya Birla Centre for Community Initiatives and Rural Development. Its ongoing education, healthcare and sustainable livelihood projects in India, Philippines, Thailand, Indonesia, Egypt, Korea, and Brazil lift impacts thousands of people.

The Group empowers individuals, especially girls, with knowledge and skills to shape a better future. Through a network of formal and non-formal educational institutes it reaches out to over 100,000 students. As part of its healthcare programmes, the Group has immunised 100 million children against polio. By transforming villages into model communities and supporting rural development projects, the Group fosters inclusive growth and sustainable development.