



A FORCE FOR GOOD



GROUP PRESENTATION



ADITYA BIRLA GROUP

LEGACY

THE GROUP

KEY FIGURES

ACQUISITIONS & MILESTONES

SECTORS

SUSTAINABILITY

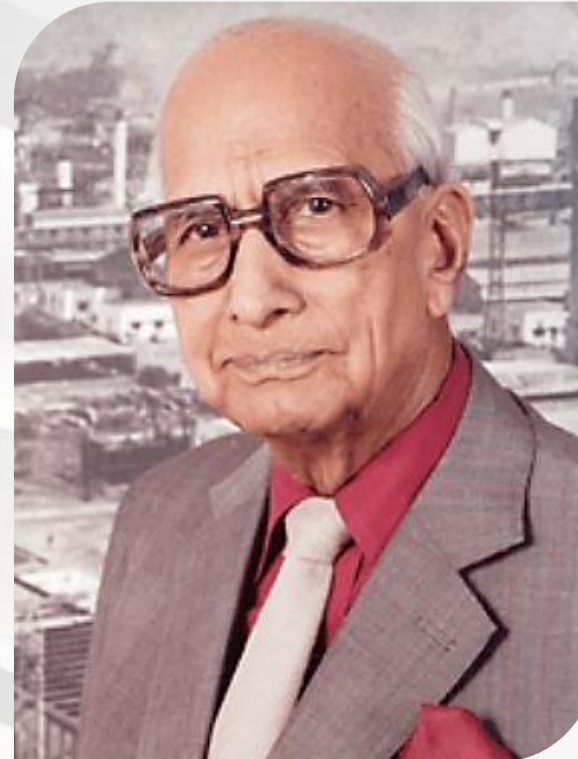
PEOPLE

CSR

The values of Aditya Birla Group can be traced back to the inspiring ideals and vision of two legendary leaders, who established the foundation of the Group.

OUR HERITAGE

Mr. G D Birla
Founding father;
set up many of
pre-independent
India's critical
industries.



Mr. Aditya Vikram Birla
Established the first
India-based multinational;
put India on the world map.



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A Chartered Accountant and MBA from London Business School, Mr. Kumar Mangalam Birla, has successfully led Aditya Birla Group on an accelerated growth over the past 3 decades

OUR CHAIRMAN



Mr. Kumar Mangalam Birla

Chairman, Aditya Birla Group

Spearheaded over 60 successful acquisitions, mergers & JV's

Globally highest by an Indian conglomerate

Raised the Group's turnover by over 33 times



In 2023, he was conferred with the Padma Bhushan - one of India's highest civilian awards, becoming the 4th member of the family to receive this prestigious award.



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DRIVEN BY OUR PURPOSE. LED BY OUR VALUES

OUR PURPOSE

Commitment



Passion



Integrity



Seamlessness



Speed



TO ENRICH LIVES, BY
BUILDING DYNAMIC AND
RESPONSIBLE BUSINESSES AND
INSTITUTIONS, THAT INSPIRE TRUST.



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A **US\$ ~67*** billion
conglomerate

Consolidated market cap
of ~ **US\$ 112 bn** #

42% of revenues from
outside India operations

Across **6** continents
and **41** countries

600+ state-of-the-art
manufacturing units
globally

227,500+ employees

300M+ Loyal customer base



ADITYA BIRLA GROUP

*FY25, excluding currency fluctuation

#As on 1 July 2025



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Global PRESENCE





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Globally, Aditya Birla Group is...



#1

IN ALUMINIUM ROLLING



#1

RECYCLER OF ALUMINIUM



#2

IN CARBON
BLACK

(based on installed
production capacity)



#2

IN CELLULOSIC
STAPLE FIBRES



#2

IN COPPER RODS
(EXCLUDING CHINA)



#3

IN CEMENT
(EXCLUDING CHINA)

In India,
the Group leads
across diverse sectors.

UltraTech

#1 IN GREY
CEMENT AND
CONCRETE



ABFRL & ABLBL
LEADING FASHION
(BRANDED APPAREL)
AND LIFESTYLE PLAYER



ADITYA BIRLA
CHEMICALS
#1 IN EPOXY RESIN



ADITYA BIRLA
CHEMICALS
LARGEST CHLOR-
ALKALI PLAYER



BIRLA
COPPER

#1 IN COPPER



ADITYA BIRLA
CAPITAL
ONE OF THE LARGEST
FINANCIAL SERVICES
PROVIDERS IN INDIA



Vi

INDIA'S LEADING
TELECOMMUNICATIONS
COMPANY



LEADERSHIP POSITION

ACROSS MANUFACTURING AND SERVICES BUSINESSES

Manufacturing Businesses



Consumer Focused Businesses



Market Capitalisation ~US\$ 112 bn*



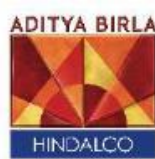
UltraTech
Cement

US\$ 43.3 bn



Grasim
Industries

US\$ 22.6 bn



Hindalco
Industries

US\$ 18.2 bn



Aditya Birla
Capital

US\$ 8.5 bn

Aditya Birla
Sun Life AMC

US\$ 2.6 bn



ABREL

US\$ 3.1 bn



ABFRL

US\$ 1.0 bn



ABLBL

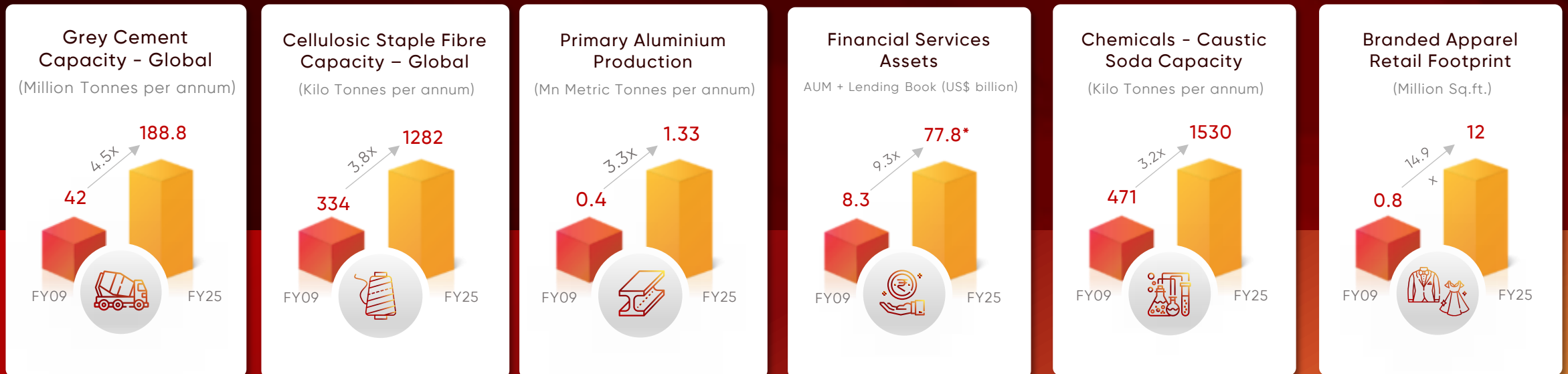
US\$ 2.2 bn



Vi

US\$ 9.4 bn

GROWTH ACROSS SECTORS



WE BUILT SIGNIFICANT
SCALE ADVANTAGE



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KEY ACQUISITIONS

2005



Cement

UltraTech
US\$ 6.1 bn.

2007



Aluminium

Novelis
US\$ 6.1 bn.

2008



Telecom

Spice Communications
US\$ 1.8 bn.

2010



Cement

ETA Star
US\$ 375 mn.

2011



Pulp & Fibre

Domsjo Fiber
US\$ 370 mn.



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KEY ACQUISITIONS

2012



Fashion

Pantaloon
US\$ 437 mn.

2014



Cement

Jaypee Cement
US\$ 634 mn.

2016



Cement

Jaiprakash Associates
US\$ 2.3 bn.

2018



Cement

Binani Cements
US\$ 1.1 bn.

2019



Cement

Century Cement
US\$ 1.2 bn.



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KEY ACQUISITIONS

2020



Metals
(Aluminium)
Aleris
US\$ 2.8 bn.

2021



Fashion
ABFRL acquired
51% stake in
Sabyasachi
Couture.

2021



Metals
Hindalco acquired
Polycab's 100%
equity stake in
Ryker.

2022



Fashion
ABFRL acquired
51% stake in
House of Masaba
Lifestyle.

2022



Fashion
TMRW acquired
majority stake in
Styleverse
Lifestyle.



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KEY ACQUISITIONS

2022



Dining

Aditya Birla New Age Hospitality (ABNAH) acquired 100% stake in KA Hospitality.

2023



Fashion

ABFRL acquired a majority stake in TCNS Clothing Co in a deal worth ₹1650 crore.

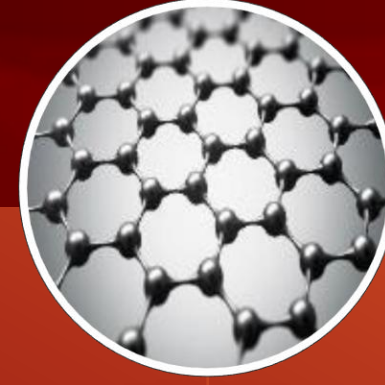
2024



Cement

UltraTech acquired majority share of India Cements Ltd.

2024



Carbon Nanotubes

Birla Carbon acquired Nanocyl SA, a global leader in multi-wall carbon nanotubes.



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KEY ACQUISITIONS

2025



Cement

UltraTech completed the acquisition of the cement business of Kesoram Industries Limited (KIL).

2025



Cement

UltraTech Cements acquired 100% equity stake of Wonder WallCare.

2025



Chemicals

Aditya Birla Advanced Chemicals acquired Cargill's speciality chemical manufacturing facility in Dalton, Georgia (US).

2025



Metals

Hindalco acquired US-based AluChem Companies, Inc. for \$125 mn.



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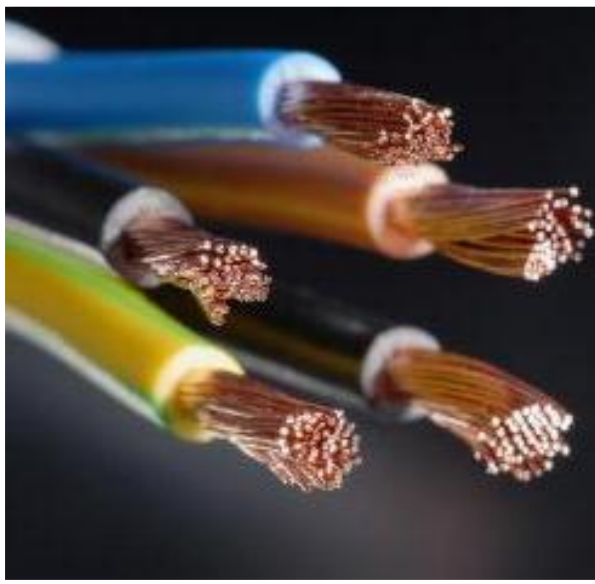
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FY2024-25 MILESTONES



UltraTech

UltraTech Cement entered the wires and cables market with a planned investment of INR 1,800 crore.



VODAFONE IDEA (Vi)

Successfully launched India's largest (\$2.2bn) follow-on public offering (FPO).



INDRIYA

Launched the "New Age Jewellery" brand that transforms the jewellery experience for every Indian.



BIRLA OPUS

Birla Opus expanded its capacity through 5 operational plants across the country.



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CORPORATE SOCIAL RESPONSIBILITY



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We reach
11 Million
people
across
9,000
villages



Our CSR Vision

To actively contribute to the social and economic development of the communities in which we operate and beyond. In sync with the UN SDGs our endeavour is to lift the burden of poverty weighing down the underserved and foster inclusive growth. In doing so, build a better, sustainable way of life for the weaker, marginalized sections of society and enrich lives. Be a force for good."

– Mrs. Rajashree Birla



₹600+ Cr*
CONTRIBUTED

MAKING A DIFFERENCE



100,000 people
trained in skill sets
under its sustainable
livelihood initiatives



Over 100
Million polio
vaccinations



6,000 self-help
groups empowering
over 45,000 women



Vaccinated 30,000
girls with HPV Vaccines
to safeguard from
cervical cancer



Over 300 model
villages in rural India



Reach out to over 100,000
students through our
network of formal and non-
formal education institutions

*IN FY22 AND FY23.



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DIVERSIFIED INTERESTS

Click on each icon to learn more



CEMENT, CABLES
AND WIRES



CARBON
BLACK



CELLULOSIC
FIBRE & TEXTILES



CHEMICALS



DIGITAL
PLATFORMS



DINING &
EXPERIENCES



ENTERTAINMENT



FASHION



FINANCIAL
SERVICES



JEWELLERY



METALS



MINING



PAINTS



REAL ESTATE



RENEWABLES



TECHNICAL
TEXTILES



TELECOM



TRADING



VENTURE
CAPITAL



GLOBAL TOP 3



INDIA TOP 3



FUTURE GROWTH
ENGINE



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CEMENT, CABLES & WIRES



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CEMENT

UltraTech is a USD 8.9 billion building solutions powerhouse. It is the largest manufacturer of grey cement and ready-mix concrete (RMC) in India.



World's 3rd largest cement producer (excluding China) with a consolidated grey cement capacity of 192.26[#] MTPA.

Enroute goal of 200 MTPA capacity by FY2026, a year ahead of its target.



Only cement company with 175+ MTPA capacity in a single country (excluding China).

One of the leading producers of white cement in India.

Operations in four countries - India, UAE, Bahrain, and Sri Lanka.



UltraTech is India's No. 1 Cement (by market share)*.



*IN SALES VOLUME Q4FY24

[#] AS OF Q1FY26

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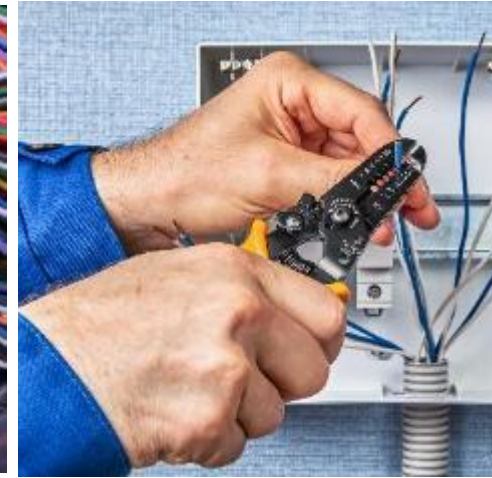
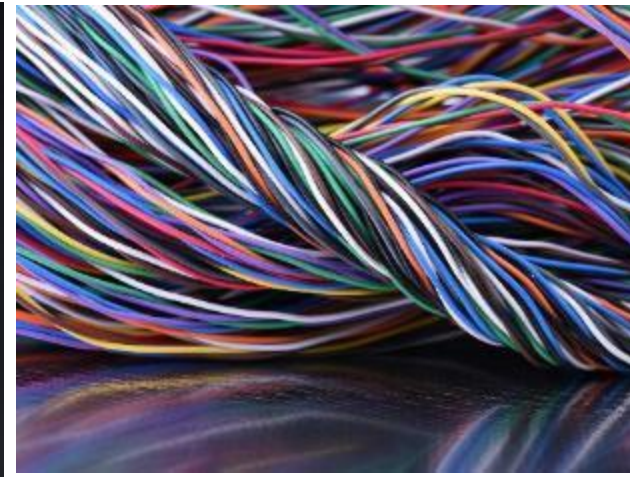
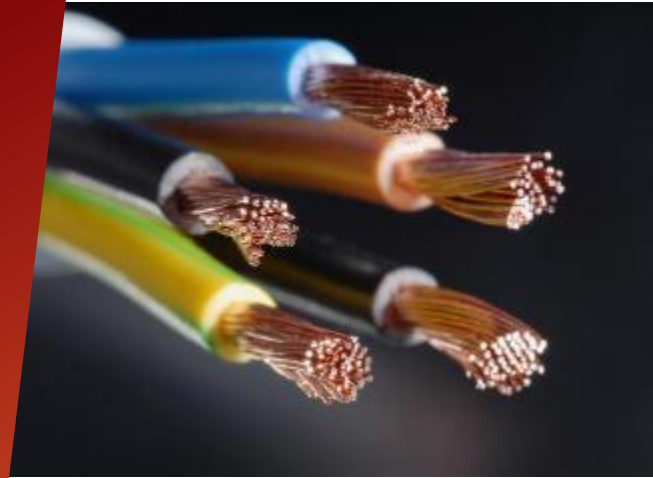
PEOPLE

CSR



CABLES & WIRES

UltraTech, the building solutions powerhouse, extended its footprint in the construction value chain by venturing into wires and cables segment in February 2025



Planned capital expenditure of INR 1,800 crore over the next 2 years.

The proposed entry into this segment of the construction value chain, through its Building Products Division.



Two key product categories products

1. Wires
2. Cables: Low Tension, Control, Instrumentation, Flexible, Rubber etc.



A new plant will be set up near Bharuch in Gujarat and is expected to be commissioned by December 2026.

The wires and cables industry has witnessed revenue CAGR of around ~13% between FY19 to FY24.



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CARBON BLACK





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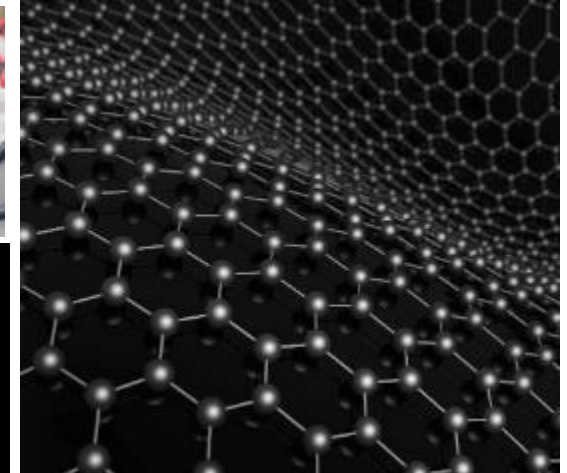
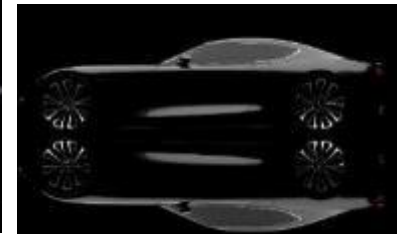
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CSR



CARBON BLACK

BIRLA CARBON is one of the world's largest carbon-based solutions company with an annual production capacity of over 2 million metric tonnes



Birla Carbon has been at the forefront of the carbon black industry for over 160 years.

Global leader in multi-walled carbon nanotubes



Present across 14 countries across 6 continents with 19* manufacturing facilities, 9 offices and 3 technology centers.



Entered the energy systems market as a key player in conductive carbon blacks for Lithium-ion and Lead-Acid batteries.



Key industries: Energy systems, paints and coatings, inks and toners, plastics, adhesives, sealants, textile fibers, mechanical rubber goods, and tires.

KEY BRANDS: Raven, Conductex, Continua™ SCM, Ultra, and Nanocyl

*Includes two upcoming greenfield plants in India and Thailand

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CELLULOSIC FIBRE



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DOMESTIC TEXTILES, ACRYLIC FIBRE & OVERSEAS SPINNING



CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



No. 1 linen yarn, linen fabric, and wool (worsted yarn) producers in India.

6% share of Cellulosic Fibers in the global basket; huge growth opportunity due to cotton constraints.



Setting up 110K TPA capacity of Lyocell, the fastest growing Specialty Cellulosic Fibers at Harihar, Karnataka.



11 manufacturing facilities across 7 countries.

Technical Textiles acquisitions in Europe – SPL and PyroTex.



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CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



FASHION YARN



Globally, 3rd largest Cellulosic Filament Yarn (CFY) player.

India's largest CFY producer.



India's exclusive producer of CFY manufactured by unique Spool Spun Yarn technology.



Only company equipped with all three CFY manufacturing technologies.



CFY creates premium fashion yarn for apparel, embroidery and home textiles.

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Birla Cellulose
Fibres from nature

BIRLA CELLULOSE

CELLULOSIC FIBRE

Aditya Birla Group has multiple businesses in Cellulosic Fibre segment



Among the largest viscose fibre producers globally.



100% natural, manmade & biodegradable fibers having 360-degree sustainable green goals.



Major brands: Livaeco, Liva Reviva, Birla Viscose, Birla Spunshades, Birla Modal, Birla Excel, Liva, Navyasa by Liva.



Over 85 million Liva tagged garments sold annually.



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CHEMICALS

ADITYA BIRLA CHEMICALS

Is a global chemicals player with a diversified portfolio and leadership positions across segments.



One of the largest Chlor-Alkali players in India with a capacity of 1.5 Million MTPA.



Leading specialty solution provider in epoxy resins.

Leading player in food-grade Phosphates. Global leadership in quality Sulphites.



Global manufacturing footprint across India, Thailand, Germany, and USA.

15 units across 4 countries | 9 India | 4 Thailand | 1 Germany | 1 USA.



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DIGITAL PLATFORMS



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BIRLA
PIVOT

DIGITAL PLATFORMS

Birla Pivot helps MSMEs unlock their potential and aims to become a one-stop destination for all procurement needs of building solutions industry.



The fastest growing B2B e-commerce platform with over 40,000 SKUs from over 300+ national and regional brands.



Annualized run rate of INR 5,000 Cr

On track to achieve revenue of ₹8,500 Cr. (\$1 billion) by FY27



Categories include steel, cement, tiles & surfaces, ply & laminates, doors, windows, sanitary & bath fitting, among others.



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DINING & EXPERIENCES



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DINING & EXPERIENCES

ADITYA BIRLA NEW AGE HOSPITALITY

Is building the most preferred house of F&B brands in India



Aditya Birla New Age Hospitality (ABNAH) currently operates Jolie's, an exclusive members-only luxury club in Mumbai.,



Collaborated with renowned chef Rahul Akerkar to launch, ODE, a chain of premium casual dining restaurants across India.



ABNAH' portfolio comprises 7 distinct restaurants: Hakkasan, Yauatcha, Nara Thai, CinCin, ODE, Waarsa, and Supa San.

ABNAH also operates Bay 21, a luxury banqueting space in Mumbai.



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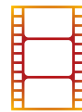
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ENTERTAINMENT

APPLAUSE ENTERTAINMENT

is a first-of-its-kind content and IP creation studio with a focus on premium drama series, films, documentaries and animation content



Established in 2017, Applause Entertainment invests upfront in content creation, collaborates with creators and partners with varied platforms to take the content to consumers across the globe.



Some of its most celebrated and awarded OTT series in India includes titles such as Black Warrant, Criminal Justice, Hostages, The Office, Scam 1992: The Harshad Mehta Story, among others.



Entered into an exclusive partnership with Amar Chitra Katha to adapt 400+ iconic comics into animation content



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ADITYA BIRLA



FASHION & RETAIL

FASHION

ADITYA BIRLA FASHION AND RETAIL

is India's pure-play fashion powerhouse with an elegant bouquet of leading fashion brands.



Portfolio comprising masstige and value retail chains, ethnic and designer-led brands, luxury fashion retail and digital-first portfolio.



ABFRL's retail space spans 7.4 million sq.ft.*

A strong network of 1,168 brand stores.



Achieved the highest score in India and Fourth highest score globally in the Retail sector in S&P Global CSA (2024).



* AS ON JUNE 2025



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FASHION

ADITYA BIRLA LIFESTYLE BRANDS

Is the new vertical de-merged entity of western wear brands within the Madura Fashion and Lifestyle's business from Aditya Birla Fashion and Retail Limited (ABFRL).



ABLBL encompasses the lifestyle brands of Louis Philippe, Van Heusen, Allen Solly, Peter England and Simon Carter.

Additionally, it has youth-fashion western wear brands of American Eagle, Activewear, Athleisure and Innerwear business under Van Heusen and the sportswear business of Reebok.



ABLBL's retail space spans 4.6 million sq.ft.*

A strong network of 3,230 brand stores across 785+ cities and towns.



* AS ON JUNE 2025



ADITYA BIRLA GROUP



pantaloon's

STYLE UP



JAY PORE®

HACKETT
LONDONTED BAKER
LONDON

RALPH LAUREN



THE COLLECTIVE

Galleries
LafayetteChristian
LouboutinSABYASACHI
CALCUTTA

SHANTNU NIKHIL

TARUN TAHILIANI

TASVA
X
TARUN TAHILIANI

maşaba



aurelia

eleven

WISHFUL®

FOLKSONG

Tmrw

WROGN

TIGC THE INDIAN GARAGE CO

Bewakoof

JUNEBERRY

VIRGO

Nautinafi

NOBERO



LOUIS PHILIPPE

VAN HEUSEN

VAN HEUSEN®
— INNERWEAR —

Allen Solly

Reebok

AMERICAN EAGLE

SIMON CARTER
LONDON

KEY BRANDS





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FINANCIAL SERVICES

ADITYA BIRLA CAPITAL

is a financial solutions group that caters to the diverse needs of its customers across their life cycle



ABFL is the 5th largest private diversified NBFC in India

AUM* of INR 5.11 Lakh crore (~\$62.31 bn) and Consolidated Lending book# of INR 1.57 Lakh crore (~\$18.59 bn).



Amongst the largest asset management companies in India.

One of the leading Private Life Insurers in India.

Fastest growing standalone health insurer in India.



ABCD – Omnichannel D2C Platform – serves 6.4 mn+ app customers across 25+ categories.

Udyog Plus – B2B platform for MSMEs – crossed AUM of \$412 mn.



PAN India presence with 1,690 branches and 2,00,000+ agents / channel & bank partners.



CONVERSION: 1 USD = 88.75 INR

*ASSET UNDER MANAGEMENT OF AMC, LIFE AND HEALTH INSURANCE. #FOR NBFC AND HFC.

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JEWELLERY



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JEWELLERY

The Group's retail jewellery brand, Indriya, aims to transform the jewellery buying experience for every Indian through an extensive range of designs for all occasions.



Aditya Birla Group forayed into branded jewellery retail business with initial investment of \$600mn.



Indriya offers over 20,000+ curated and 8,000+ exclusive designs crafted for various occasions.



Indriya operates 29 stores across 15 cities of India.

Plans to open 100 stores across India by FY2026.



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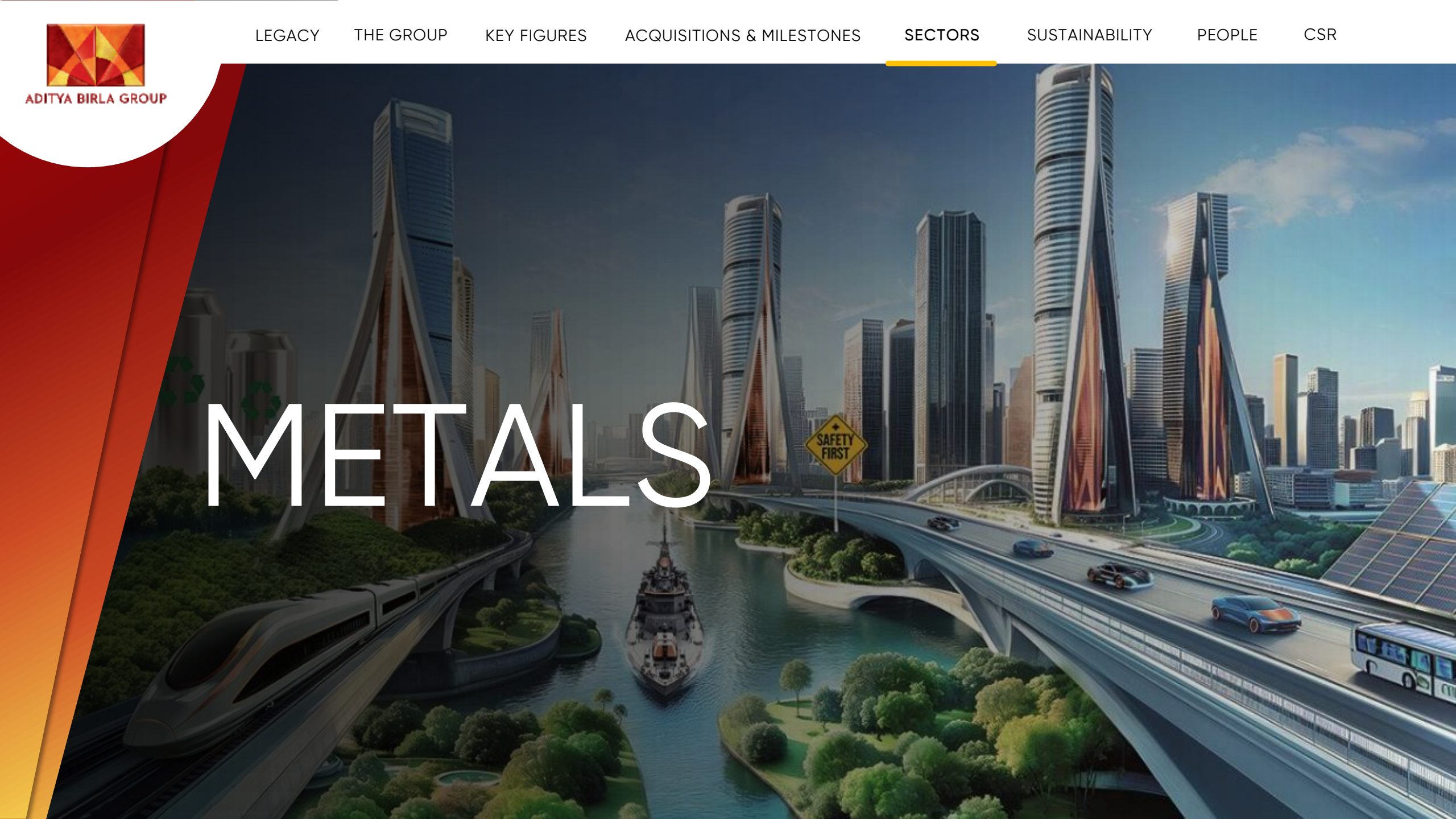
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METALS

ALUMINIUM

A \$28 billion metals powerhouse, **HINDALCO** is the metals flagship of the Group with Novelis and Birla Copper as its key subsidiaries.



World's largest aluminium company by revenue, and among the leading producers of primary aluminium in Asia.

\$10 bn planned capex for future growth opportunities.



Operates across the value chain, from bauxite mining, alumina refining, coal mining, captive power plants and aluminum smelting to downstream rolling, extrusions, and foils.



Hindalco operates 48 manufacturing units across 10 countries.

World's most sustainable aluminium company in the Dow Jones Sustainability Indices (DJSI) for five consecutive years





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METALS

ALUMINIUM

NOVELIS is a leading sustainable aluminum solutions provider and a world leader in aluminum rolling and recycling.



World leader in aluminium rolling and recycling.

Presence through 29 advanced manufacturing facilities, including 15 recycling centers.



Novelis is the world's largest supplier of aluminum sheet to automotive industry, & leading supplier of rolled aluminium products to the aerospace industry.



Globally, 1 in 3 cans are recycled by Novelis. It recycles more than 84 billion cans a year.





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METALS

COPPER

BIRLA COPPER is one of the leading producers of copper in India



Second largest producer of copper rods, globally (excluding China).

Leading producer of copper rods in India.



One of the world's largest single-location copper smelters in the world.



Leading producer of copper cathodes and continuous cast copper rods.

Key player in Cathodes, Precious metals, Inner Groove Tubes, Recycling Wire Rods, and Alloy rods



One of the major manufacturers of 19.6mm diameter copper rods, which is used for railway electrification.





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MINING





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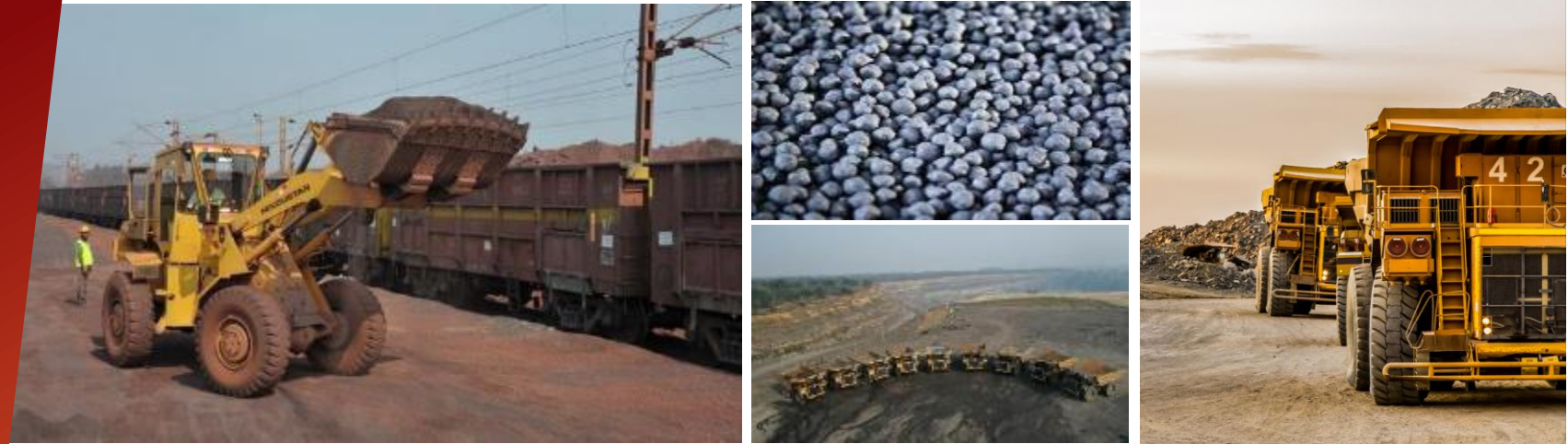
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MINING

ESSEL MINING & INDUSTRIES LIMITED (EMIL)

is a diversified natural resource company operating in the sectors of coal mining, iron pellets, Noble Ferro Alloys (NFA) and contract coal mining through its mining services



~75 years of rich legacy serving India's growing energy and infrastructure needs.

Operates world's first plant using Circular Pelletisation process for iron ore.



Present in Commercial Mining & Mining Services, Iron Ore beneficiation and Pelletisation, and Noble Ferro Alloys.

Leading integrated mining services provider with over 50 MTPA coal capacity.



Leading Supplier of high-quality Noble Ferro Alloys in India – extracted from waste sludge – which is used in steel.

Presence in 5 States – Odisha, Gujarat, Maharashtra, Jharkhand, and Madhya Pradesh.



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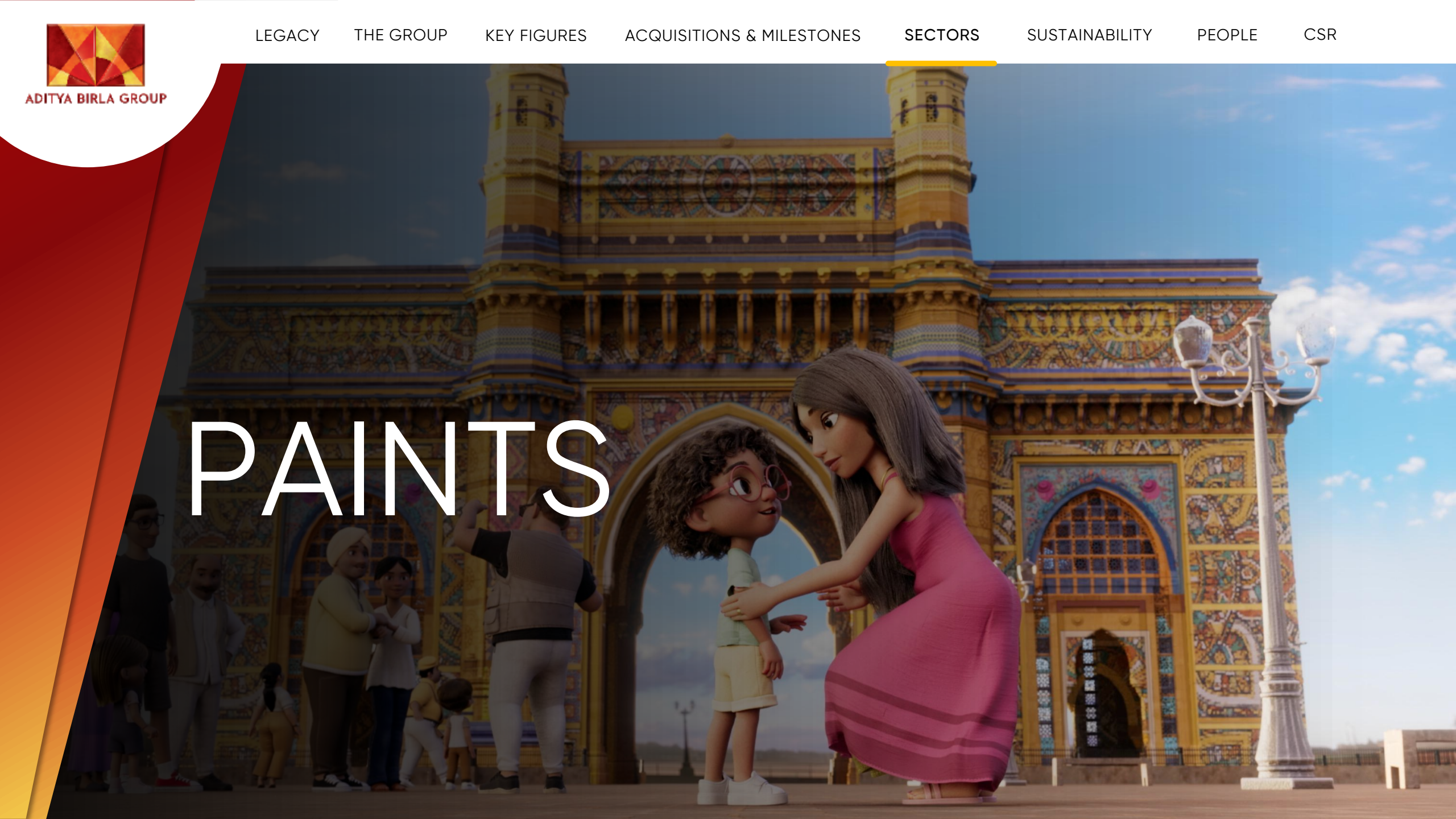
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PAINTS

BIRLA OPUS

Aspirational player in India, with ambition to achieve ₹10,000 Cr. revenue and breakeven by FY28



Birla Opus is India's second largest player in decorative paints by installed capacity.

Consolidated capacity of 1332 MLPA across 6* manufacturing facilities; greater than combined current capacity of existing 2nd, 3rd and 4th largest players in India.



Committed \$1.2 billion investment to set up six state-of-the-art manufacturing facilities and an efficient pan-India distribution network.

Aims to break-even in three operational years.



Offering a diverse spectrum of 2,300+ colour choices.

Products available across 6,600+ towns of India and expanding rapidly.



* SIXTH PLANT TO BE OPERATIONAL BY FY26

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REAL ESTATE



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BIRLA ESTATES

REAL ESTATE

ADITYA BIRLA REAL ESTATE

through its entity Birla Estates is a premium player in the residential and commercial real estate segment.



Birla Estates aspires to be a leading real estate player over the next 5 years.

Strategically focused on four key markets: Mumbai Metropolitan Region (MMR), Pune, Bengaluru, and National Capital Region (NCR).



Total consolidated GDV of INR 70,000 crore (\$8.12 billion) and booking value of INR 8,087 crore (\$938 million).

In FY25, Birla Estates added projects with a combined GDV exceeding INR 25,000 crore (\$2.91 billion).



Birla Arika in NCR emerged as its highest-selling project to date, achieving sales of over INR 3,000 Crores (\$348 million).



1 USD = INR 86.17

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RENEWABLES



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RENEWABLES

ADITYA BIRLA RENEWABLES'
areas of expertise spans
across Solar, Wind + Solar,
Floating Solar, and
Battery Storage



Launched in 2011, Aditya Birla Group's energy transition platform – ABReL has a pan-India portfolio (Operating + Secured) with a high quality, diversified offtake base across 10 states.



The cumulative installed capacity of ~2 GW; of which over 35% is with the Group companies.

ABReL has strong visibility of a value accretive growth pipeline on the back of identified Aditya Birla Group's captive green power requirement over the next 7 years.



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TECHINICAL TEXTILES



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CENTURY ENKA



TECHNICAL TEXTILES

Century Enka has a strong presence in the technical textiles sector.



One of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.



Producers of a wide range of high-quality Nylon Yarns used for varied applications including conveyor belts, sports and active wear, sarees, and foundation wear.



Makers of customised NTCF for reinforcement of tyres - used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.



Two state-of-the-art manufacturing facilities located in Pune (Maharashtra) and Bharuch (Gujarat), with a capacity of ~86,000 MTPA.



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TELECOM

Vi (VODAFONE IDEA LIMITED)

An Aditya Birla Group and Vodafone Group partnership, Vi is India's leading telecom service provider



3+ decades of operations backed by strong brand recall and management with global expertise.



Trusted by 198 million* Indian customers.

#3 player in one of the largest global telecom markets.



95%+ district distribution coverage, serving customer across 725k+ retailers and 2.5k+ branded stores



The commercial launch of 5G services currently underway in Mumbai, Delhi, Patna, Bengaluru, and Chandigarh.

*AS OF 30 JUNE 2025

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TRADING





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TRADING

ADITYA BIRLA GLOBAL TRADING

One of the most diversified commodities traders in the world, moving industrial raw materials and food products to over 10,000 clients across 80+ countries worldwide.



Annual Revenue of
US\$ 6 bn.

Present in 24 Countries
across 6 Continents.



Trading 27 MMT of supplies
(annually) from 80+ sourcing
countries.

Amongst the Top 3 global traders
of Sulphur and Rice.



30+ different commodities
across agriculture inputs and
products, and energy



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VENTURE CAPITAL





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VENTURE CAPITAL

ADITYA BIRLA VENTURES

The Group's Venture Capital arm which invests in 'early growth' enterprises from Pre-series A to Series B stages.



ADITYA BIRLA
VENTURES



Present across a diverse sectors including Consumer-tech, Health-tech, Deep-tech, Fin-tech, Enterprise-tech (including SaaS), Consumer brands, among others.



Accorded prestigious 'New Fund Entry – Outstanding Achievement of the Year' award in 2023 by Indian Venture and Alternate Capital Association (IVCA), apex industry body for PE-VC in India.



Notable investments include **Finbox** (digital credit infrastructure); **Eka.Care** (health-tech); **Giva** (fine silver jewellery); **Digantara** (Space situational awareness solutions); **Mokobara** (new-age travel lifestyle); **Uptime AI** (AI enabled predictive maintenance); **Pixxel** (space tech leveraging hyperspectral imagery), amongst others



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Sustainability



At Aditya Birla Group, we aim to mitigate operational environmental risks by undertaking projects on energy conservation, becoming energy efficient, and changing our fuel mix through use of renewables and waste heat recovery.

KEY MILESTONES

**14.9Mn
Tonnes of waste**

Reused, recycled, or
repurposed by our businesses.

**98.4 Million Cubic
Litres of water**

of rainwater harvested in
FY22 and 23

UltraTech Cement, Hindalco, Birla Carbon, and Birla Cellulose collectively reduced emissions by 1.4% compared to FY23, keeping us on track for our Net-Zero goal by 2050.

UltraTech Cement achieved water positivity ratio of 5.3 times, up from 4.17 times in FY23.

Novelis used 63% of recycled material in the process. 84 Bn cans recycled.

Birla Cellulose disposed of nearly 90% waste through recycling or reuse in FY24.

Sustainability

Aditya Birla Group is committed to achieving Net-Zero Carbon Emissions by 2050



Grasim Industries Sustainable Manufacturing Leadership Award 2024 from Hurun India.



Hindalco achieved the Top 1% S&P Global CSA 2024 score in the Aluminium industry



UltraTech's ranked 9th in the Global Sectoral ranking of the S&P Global Dow Jones Sustainability World Index (DJSI)'s Construction Material sector.



ABFRL (merged) achieved the highest score in India and Fourth highest score globally in Retail sector in S&P Global Corporate Sustainability Assessment.



All carbon black plants of the company have secured ISSC Plus Certification.



World's largest aluminium recycler.

Recycles 84 billion beverage cans every year.



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Decarbonisation



Climate Change
Adaptation



Biodiversity
Management



Water
Resilience



Circularity

S



Employee & Contractor
Safety; Occupational
Health



Human Rights,
Diversity & Inclusion



Supply Chain -
responsible procurement
with partners



Talent
Management



Empowering
Communities

G



Transparent
Reporting



Corporate
Governance



Strategic Stakeholder
Engagement



Products and
services



Use of
digitalisation

MATERIAL AREAS

Other key group-wide commitments include zero harm approach (no fatalities), higher % of sustainable/ responsible products, use of latest global frameworks, talent management amongst others

KEY ESG TARGETS



- VSF business: Target of net zero carbon emission by 2040
- VSF business : Reduce GHG emission intensity by 50% before 2030
- Chemicals business targeting 25% renewable power share



- Zero net carbon & net loss of Bio-diversity by 2050
- 5 times water positive by 2024 - **Achieved**
- 100% of electricity requirement from Renewable Energy by 2050



- Carbon neutral & Water positive by 2050
- No net loss in bio-diversity by 2050
- Zero waste to landfill by 2050



- 50% renewable energy across facilities by FY2025
- Critical Tier-1 & other significant suppliers to be assessed by FY2025
- Sustainability 2.0 : from 'Process-led to Product-led'



- 75% waste repurposed, including recycling, reuse and recovery, by 2030
- Reduce our Scope 1, 2, and 3 (upstream) emissions intensity (MT CO2 /MT product) by 22% against the FY2022 baseline by 2030
- Increase our absolute energy conversion efficiency to 80%



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OUR PEOPLE



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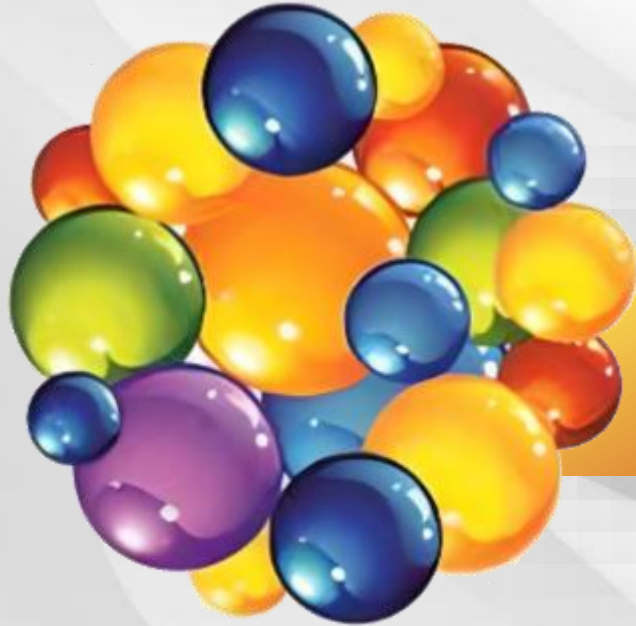
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A WORLD OF OPPORTUNITIES



Certified as a 'Top Employer' (India 2025) by the Top Employers Institute (TEI)

Over **227,500+** employees



We are among India's top employers in manufacturing in the Forbes World's Best Employers 2022



Featured in the Top Companies to work for in India by LinkedIn for three consecutive years: 2020, 2021, 2022



Among AmbitionBox's Best Places to Work in India 2022



ADITYA BIRLA GROUP



THANK YOU